

# MEMORANDUM



To: Board Records

Through: John Osborne   
Manatee County Infrastructure & Strategic  
Planning Official

From: Elaine Barker   
Impact Fee Coordinator,  
Manatee County Government

Date: July 9, 2018

Subject: Refund Impact Fee Overpayment to Wynne  
Construction for Impact Fees that were paid in  
error.

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The following entity has requested a refund of impact fees from this department. The request has been reviewed and verified by Impact Fee Administration staff.

**PETITIONER:** Josh Wynne Construction, Inc  
1925 Barber Road  
Sarasota, FL 34240

**DESCRIPTION:** Refund of Law Enforcement, Park, Public Safety, Library, Education and Road Impact Fees paid on new single family permit BLD1804-2240. The new single family was replacing an older home previously removed from the property. Consequently, the new home should not have been required to pay the impact fees stated above. However, the contractor, Josh Wynne Construction, Inc., paid those fees before they could be credited for the prior demolition (BLD 1803-3849).

County Administration  
Impact Fee Administration  
1112 Manatee Ave W Suite 939, Bradenton, FL 34205  
Phone number: (941)745-3730

On March 5, 2018, Josh Wynne Construction, Inc., pulled demolition permit BLD1803-3849 to demolish the single-family home at 29641 SR 70 E. Also on April 16, 2018 pulled a new single family home permit BLD1804-2240 for that same property.

As both permits were for single family homes, Josh Wynne Construction, Inc., should have received credit against the Law Enforcement, Park, Public Safety, Library, Education and Road impact fees automatically assessed on the new (replacement) home by the County’s permitting system. However, because County permitting staff neglected to request demolition credits from Impact Fee Administration staff, those credits were never posted to the replacement home permit.

On June 14, 2018, Josh Wynne Construction, Inc., paid for Law Enforcement, Park, Public Safety, Library, Education and Roads impact fees assessed on the single family home (replacement) permit BLD1804-2240. They have since realized that the impact fees should not have been paid.

Therefore, Josh Wynne Construction, Inc., is requesting a refund of overpayment of impact fees for Law Enforcement, Park, Public Safety, Library, Education and Roads.

**PERMIT/INVOICE REFUND ACCOUNT NUMBERS:**

**Permit/Invoice Numbers:** Permit #1804-2240/Invoice #549813

**Refund Account Numbers:**

|                    |                             |          |
|--------------------|-----------------------------|----------|
| 827-0000000-363221 | Law Enforcement Impact Fees | \$670.00 |
|--------------------|-----------------------------|----------|



## Request for Impact Fee Refund

*Refund requests must be accompanied by a receipt, cancelled check, or other evidence of fees paid. If a refund is approved, refund checks will be made out to the person/company/contractor that made the impact fee payment or a successor-in-interest.*

Date of Request: 7/3/18 Permit Number: BLD1804-2240

Permit Application Issue Date (Circle One): 6/14/18

Petitioner's Name: Josh Wynne

\$ Amount Requested: \$15,460

Fee Payer (Person/Contractor/Company): Josh Wynne Construction

Successor-in-Interest (if applicable): \_\_\_\_\_

Address for Refund Check: 1925 Barber Road  
Sarasota, FL 34240

Reason for Refund Request: \_\_\_\_\_

Impact fees incorrectly charged/paid. There was already a house on this site and demolished.

DEMO # 1803-3849

### For Staff Use Only

Account Number: \_\_\_\_\_ Amount: \_\_\_\_\_

TOTAL REFUND: \_\_\_\_\_

Permit Notes Updated:  Yes  No

**Manatee County  
Board of County Commissioners  
Audit Slip**

**AUDIT SLIP NUMBER  
AS SKF0061**

*Elaine Barker*

Josh Wynne Construction, Inc.  
Vendor Name

Payment Authorized by:  
Impact Fee Administration

1925 Barber Road  
Address

I hereby certify that the materials or services have been received, inspected and found satisfactory for the purpose for which they were purchased.  
**(ONLY COMPLETE IF ITEMS HAVE BEEN RECEIVED)**

Dept/Div

Sarasota FL 34240  
City State Zip Code

Elaine Barker  
Contact Person

941-378-3377  
Phone Number

Received by \_\_\_\_\_ Date \_\_\_\_\_

Elaine Barker  
Extension 3844  
Phone

REASON FOR PURCHASE: \_\_\_\_\_

| ITEM | GENERIC DESCRIPTION  | QTY | UNIT | AMOUNT     | ACCT KEY   | OBJ    | JLNUMBER | ACTIVITY |
|------|--|-----|------|------------|------------|--------|----------|----------|
| 1    | Refund to Josh Wynne Construction, Inc.,<br>for impact fees assessed in error on<br>permit BLD1804-2240. |     |      | \$670.00   | 8270000000 | 363221 |          |          |
|      |  |     |      | \$6,127.00 | 6310000000 | 208000 |          |          |
|      |  |     |      | \$361.00   | 8280000000 | 363222 |          |          |
|      |  |     |      | \$6,322.00 | 1820000000 | 363240 |          |          |
|      |  |     |      | \$1,621.00 | 8260000000 | 363271 |          |          |
|      |  |     |      | \$359.00   | 8280000000 | 363272 |          |          |

**TOTAL AMOUNT**                      **\$15,460.00**

**FINANCE USE ONLY**

DESC \_\_\_\_\_ PE ID \_\_\_\_\_ PO \_\_\_\_\_

INV NUMBER \_\_\_\_\_ INV AMT \$ \_\_\_\_\_ INV DATE \_\_\_\_\_

DUE DATE \_\_\_\_\_ TERMS \_\_\_\_\_ DISCOUNT \_\_\_\_\_ SEP CK \_\_\_\_\_

RELATE CODES \_\_\_\_\_ SEC REF \_\_\_\_\_ DIVISION \_\_\_\_\_

VENDOR ACCT # \_\_\_\_\_



Manatee County Building and Development Services  
Building  
1112 Manatee Avenue West 4th Floor  
Bradenton, FL 34205

Receipt No. 549813  
Receipt Date: 6/14/18

## RECEIPT

### Record and Payer Information

|                         |  |                    |             |              |    |            |       |
|-------------------------|--|--------------------|-------------|--------------|----|------------|-------|
| <b>Record ID</b>        | BLD1804-2240   | <b>Record Type</b> | Residential |              |    |            |       |
| <b>Parcel ID</b>        | 1661000590000-4278362562                             |                    |             |              |    |            |       |
| <b>Desc. of Work</b>    | NCRQD:Single Family Residence/SEPTIC *gas by others* |                    |             |              |    |            |       |
|                         | *DEMO BLD1803-3849*                                  |                    |             |              |    |            |       |
| <b>Property Address</b> | 29641 SR 70 E  | <b>City</b>        | MYAKKA CITY | <b>State</b> | FL | <b>Zip</b> | 34251 |
| <b>Owner</b>            | IRELAND RUSSELL H JR                                 |                    |             |              |    |            |       |
| <b>Address</b>          | 29641 SR 70 E  | <b>City</b>        | MYAKKA CITY | <b>State</b> | FL | <b>Zip</b> | 34251 |
| <b>Phone</b>            |  |                    |             |              |    |            |       |
| <b>Contractor</b>       | JOSHUA D WYNNE                                       | <b>License #</b>   | CGC062581   |              |    |            |       |
| <b>Company</b>          | JOSH WYNNE CONSTRUCTION INC                          |                    |             |              |    |            |       |
| <b>Address</b>          | 1925 BARBER RD                                       | <b>City</b>        | SARASOTA    | <b>State</b> | FL | <b>Zip</b> | 34240 |
| <b>Phone</b>            | (941) 232-4715                                       |                    |             |              |    |            |       |
| <b>Payer</b>            | Josh D Wynne   |                    |             |              |    |            |       |

### Payment Detail

| Date       | Payment Method | Source of Payment | Comments | Amount      |
|------------|----------------|-------------------|----------|-------------|
| 06/14/2018 | Credit Card    | ACA Online        |          | \$16,247.00 |

### Fee Details

| Fee Description                | Invoice # | Quantity | Fee Amount | Current Paid | Outstanding Balance |
|--------------------------------|-----------|----------|------------|--------------|---------------------|
| LAW Residential Impact Fee     | 58109     | 670      | \$670.00   | \$670.00     | \$0.00              |
| Library Residential Impact Fee | 58109     | 359      | \$359.00   | \$359.00     | \$0.00              |

|  |       |       |            |            |        |
|--|-------|-------|------------|------------|--------|
| Parks & Natural Resources Residential Impact Fee | 58109 | 1,621 | \$1,621.00 | \$1,621.00 | \$0.00 |
| Public Safety Residential Impact Fee             | 58109 | 361   | \$361.00   | \$361.00   | \$0.00 |
| Educational Facilities Residential Impact Fee    | 58109 | 6,127 | \$6,127.00 | \$6,127.00 | \$0.00 |
| Admin Surcharge Residential Impact Fee           | 58109 | 167   | \$167.00   | \$167.00   | \$0.00 |
| Roads Residential Impact Fee - SE                | 58109 | 6,322 | \$6,322.00 | \$6,322.00 | \$0.00 |
| Myakka Residential Fire Fee                      | 48679 | 1     | \$600.00   | \$600.00   | \$0.00 |
| Flood Review Fee                                 | 48780 | 1     | \$20.00    | \$20.00    | \$0.00 |

# BLD1803-3849 - DEMO Ireland

Menu Reports Help

File Date: 03/05/2018

Application Status: Closed

Assigned To: Geoffrey Silpa

Description of Work: NCRQD:DEMOLITION OF HOUSE:SEPTIC

Application Detail: Detail

Application Type: Demolition

| Documents: | File Name | Document Group | Category | Description | Type | Document Status | Documen |
|------------|-----------|----------------|----------|-------------|------|-----------------|---------|
|------------|-----------|----------------|----------|-------------|------|-----------------|---------|

Show all

Address: 29641 SR 70 E, MYAKKA CITY, 34251

Owner Name: IRELAND RUSSELL H JR

Owner Address: IRELAND, JURACI, 29641 SR 70 E, MYAKKA CITY, FL 34251

Application Name: DEMO Ireland

Parcel No: 1661000590000-4278362562

| Contact Info: | Name                           | Organization Name         | Contact Type   | Contact Primary Address          | Status |
|---------------|--------------------------------|---------------------------|----------------|----------------------------------|--------|
|               | <u>JOSHUA D WYNNE</u>          | <u>JOSH WYNNE CONS...</u> | Business Owner |                                  | Active |
|               | <u>Josh Wynne Construction</u> | <u>Josh Wynne Cons...</u> | Applicant      | <u>Mailing, 1925 Barber R...</u> | Active |

| Licensed Professionals Info: | Primary | License Number   | License Type       | Name           | Business Name      | Business License # |
|------------------------------|---------|------------------|--------------------|----------------|--------------------|--------------------|
|                              | Yes     | <u>CGC062581</u> | General Contractor | JOSHUA D WYNNE | JOSH WYNNE CONS... | CGC062581          |

Total Fee Assessed: \$225.00

Total Fee Invoiced: \$225.00

Balance: \$0.00

Custom Fields: DEMOLITION

Demolition

| Type of Project                           | Reason for Demolition                               | Applicant Job Value  | Owner Performing Work? |
|---|---|----------------------|------------------------|
| <u>Residential</u>                        | <u>Building New Replacement Structure</u>           | <u>5000</u>          | <u>No</u>              |
| Description of Structure to be Demolished | Sq. FT Under AC                                     |                      |                        |
| <u>House</u>                              | <u>2439</u>   |                      |                        |
| Total Square Footage                      | Number of Stories                                   | Overall Height       |                        |
| <u>3696</u>                               | <u>1</u>  | <u>-</u>             |                        |
| Plumbing Fixture Units                    | Water   | Waste Water          |                        |
| <u>-</u>                                  | <u>Well</u>   | <u>Septic System</u> |                        |
| Power                                     | Underaround Flammable Liquid Storage Tanks Present? |                      |                        |

# BLD1803-3849 - DEMO Ireland

Submit    Reset    Cancel    Help

Comment  Standard Comment

Apply to Inspections

Owner entitled to SFD Impact Fee Demolition Credit in the Southeast Transportation District. KThompson, Impact Fee Admin.

()

BLD1803  
-3849  
()

BLD1804 check spelling  
-2240  
()

BLD1804  
-2873  
()

More ()

**BLD1804-2240 - RESIDENTIAL SF Ireland**

A notice was added to this record on 2018-05-02.  
 Condition: CO HOLD : HEALTH HOLD FOR FINAL SEPTIC INSPECTION Severity: Notice  
 Total conditions: 6 (Notice: 6)

[View notice](#)

() Menu Add Delete Void Invoice Invoice & Pay ReCalc Help

Fee Calc. Factor: Job Value(Contractor)\$0.00 Fee Total \$17,378.35

BLD1803 -3849 () Showing 1-12 of 12

| Invoice #                      | Fee Item                              | Quantity | Fees       | Status   | Balance | Notes | Date Assessed |
|--------------------------------|---------------------------------------|----------|------------|----------|---------|-------|---------------|
| <input type="checkbox"/> 58109 | LAW Residential Impact Fee            | 670      | \$670.00   | INVOICED | \$0.00  |       | 05/01/2018    |
| <input type="checkbox"/> 58109 | Library Residential Impact Fee        | 359      | \$359.00   | INVOICED | \$0.00  |       | 05/01/2018    |
| <input type="checkbox"/> 46922 | State Fee                             | 1        | \$27.59    | INVOICED | \$0.00  |       | 04/23/2018    |
| <input type="checkbox"/> 58109 | Parks & Natural Resources Resident... | 1,621    | \$1,621.00 | INVOICED | \$0.00  |       | 05/01/2018    |
| <input type="checkbox"/> 58109 | Public Safety Residential Impact Fee  | 361      | \$361.00   | INVOICED | \$0.00  |       | 05/01/2018    |
| <input type="checkbox"/> 58109 | Educational Facilities Residential... | 6,127    | \$6,127.00 | INVOICED | \$0.00  |       | 05/01/2018    |
| <input type="checkbox"/> 58109 | Admin Surcharge Residential Impact... | 167      | \$167.00   | INVOICED | \$0.00  |       | 05/01/2018    |
| <input type="checkbox"/> 48780 | Flood Review Fee                      | 1        | \$20.00    | INVOICED | \$0.00  |       | 05/02/2018    |
| <input type="checkbox"/> 46922 | New Residential Permit Fee            | 1,226.4  | \$1,226.40 | INVOICED | \$0.00  |       | 04/23/2018    |
| <input type="checkbox"/> 58109 | Roads Residential Impact Fee - SE     | 6,322    | \$6,322.00 | INVOICED | \$0.00  |       | 05/01/2018    |
| <input type="checkbox"/> 46922 | Green Building Fee Reduction New Res  | 122.64   | (\$122.64) | INVOICED | \$0.00  |       | 04/23/2018    |
| <input type="checkbox"/> 48679 | Myakka Residential Fire Fee           | 1        | \$600.00   | INVOICED | \$0.00  |       | 05/01/2018    |

Page 1 of 1

**APPROVED**

*By Lacy Pritchard at 3:15 pm, Jul 11, 2018*



**Manatee County Building and Development Services**  
Building  
1112 Manatee Avenue West 4th Floor  
Bradenton, FL 34205

**Receipt No.** 553859  
**Receipt Date:** 7/11/18

## RECEIPT

### Record and Payer Information

|                         |  |                    |             |              |                     |
|-------------------------|--|--------------------|-------------|--------------|---------------------|
| <b>Record ID</b>        | BLD1804-2240   | <b>Record Type</b> | Residential |              |                     |
| <b>Parcel ID</b>        | 1661000590000-4278362562                             |                    |             |              |                     |
| <b>Desc. of Work</b>    | NCRQD:Single Family Residence/SEPTIC *gas by others* |                    |             |              |                     |
|                         | *DEMO BLD1803-3849*                                  |                    |             |              |                     |
| <b>Property Address</b> | 29641 SR 70 E  | <b>City</b>        | MYAKKA CITY | <b>State</b> | FL <b>Zip</b> 34251 |
| <b>Owner</b>            | IRELAND RUSSELL H JR                                 |                    |             |              |                     |
| <b>Address</b>          | 29641 SR 70 E  | <b>City</b>        | MYAKKA CITY | <b>State</b> | FL <b>Zip</b> 34251 |
| <b>Phone</b>            |  |                    |             |              |                     |
| <b>Contractor</b>       | JOSHUA D WYNNE                                       | <b>License #</b>   | CGC062581   |              |                     |
| <b>Company</b>          | JOSH WYNNE CONSTRUCTION INC                          |                    |             |              |                     |
| <b>Address</b>          | 1925 BARBER RD                                       | <b>City</b>        | SARASOTA    | <b>State</b> | FL <b>Zip</b> 34240 |
| <b>Phone</b>            | (941) 232-4715                                       |                    |             |              |                     |
| <b>Payer</b>            | Josh Wynne Construction                              |                    |             |              |                     |

### Payment Detail

| Date       | Payment Method | Source of Payment | Comments   | Amount       |
|------------|----------------|-------------------|--|--------------|
| 07/11/2018 | Other          | AA                | IMPACT FEE DEPARTMENT<br>REFUND REQUEST RECEIVED | \$-15,460.00 |
|            |                |                   | 7/9/18   |              |

### Fee Details

| Fee Description | Invoice # | Quantity | Fee Amount | Current Paid | Outstanding Balance |
|-----------------|-----------|----------|------------|--------------|---------------------|
|                 |           |          |            | \$0.00       |                     |