

MEMORANDUM



To: Vicki Tessmer, Supervisor, Board Records ^(MBS)
Thru: Michelle Balais, Sr. Fiscal Services Manager
Gwen Detone, Business Services Manager ^(G)
From: Alicia K. Baer, Accounting Specialist ^(A)
Date: **October 23, 2018**
Subject: UTILITIES FEE REFUND REQUEST

Please process the following refund request:

Petitioner: Marcia Franklin

Refunding: Medallion Homes Gulf Coast Inc
1651 Whitefield Ave, Suite 200
Sarasota, FL 34243

Description: Radio Frequency Meter
Direct Connection
Water Facility Investment Fee
Sewer Facility Investment Fee

Reason for Request: Builder is requesting refund of paid utility fees due to voiding permit.

Permit # / Receipt #: BLD1808-0181 / #557994

Refund Account#: 401.0000000.343304 - \$300.00
401.0000000.343315 - \$600.00
405.0000000.343310 - \$1,970.00
406.0000000.343510 - \$3,027.00

Recommendation: Approve () Deny ()

Refund Due: \$5,897.00

cc: Accounts Payables, Clerk of Court
Alicia K. Baer, Accounting Specialist, Utilities Department

Utilities
Accounting/Collections
4410 66th Street West, Bradenton, FL 34210
Phone number: (941)792-8811

**BOARD RECORDS - Please Obtain
Clerk's Consent. Thank you**

**Manatee County
Board of County Commissioners
Audit Slip**

AUDIT SLIP NUMBER

AS 1157152

MEDALLION HOMES GULF COAST INC (V019524)

Vendor Name
1651 WHITFIELD AVENUE, SUITE 200

Address
SARASOTA, FL 34243

City State Zip Code
941-567-2652

Phone Number

I hereby certify that the materials or services have been received, inspected and found satisfactory for the purpose for which they were purchased.

(ONLY COMPLETE IF ITEMS HAVE BEEN RECEIVED)

Received by

Date

M. Balais 10/24/18

Payment Authorized by:
Utilities Dept- BusinessOps- Accting

Dept/Div
Alicia K. Baer *AB* 10/23/2018

Contact Person
(941) 792 - 8811 ext. 4963

Phone

REASON FOR PURCHASE Refunding Utility Fees as Permit is being voided. BP #BLD1808-0181 / Receipt #557994

ITEM	GENERIC DESCRIPTION	QTY	UNIT	AMOUNT	ACCT KEY	OBJ	JL NUMBER	ACTIVITY
1.	Radio Frequency Meter			\$300.00	401.0000000	343304		
2.	Direct Connection			\$600.00	401.0000000	343315		
3.	Water FIF			\$1,970.00	405.0000000	343310		
4.	Sewer FIF			\$3,027.00	406.0000000	343510		
5.								
6.								

TOTAL AMOUNT \$ \$5,897.00

FINANCE USE ONLY

DESC _____

PE ID _____

PO _____

INV NUMBER _____

INV AMT \$ _____

INV DATE _____

DUE DATE _____

TERMS _____

DISCOUNT _____

SEP CK _____

RELATE CODES _____

SEC REF _____

DIVISION _____

VENDOR ACCT# _____



Utilities
 New Services
 4410 66th Street West
 Bradenton, FL 34210
 Phone: (941) 792-8811
 www.mymanatee.org/utilities

BUILDING PERMIT – UTILITY FEE REFUND REQUEST FORM

All refund requests must be accompanied by a bank or credit card statement or cancelled check, and a written statement showing the reason for the request along with any other pertinent information. Refund checks will be made out to the person/contractor/company and address of who remitted payment on the receipt(s), unless otherwise specified in writing by original payer.

////////////////////////////////////
 Date of Request: 10__/01/18_ Permit Number: 1808-0181__

Requestor's Name: Marcia Franklin Amount Requested: \$5,897.00

Payer: Person/Contractor/Company: Medallion Homes Gulf Coast Inc.

Remittance Address for Refund Check: 1651 Whitfield Ave Suite: 200

City: Sarasota State: FL Zip Code: 34243-3945

Reason for Refund Request: Permit is being voided contractor requested the refund. Of utility Fees util- Water FIF \$1970.00, Util- Sewer FIF \$3027.00, Util- Direct Connect \$600.00, Util- Radio Freq. Meter \$300.00

////////////////////////////////////
For Utilities New Services Only

APPROVED DENIED Processed By: Amie

Date Refund Request Processed: 10/01/18__ Notes Put on Permit: x yes

Verified payer has no past due charges in Utilities CIS: x yes Total Refund: \$5897.00

////////////////////////////////////
For Utilities Accounting Only

Board Approval Required: X yes _____ no BOCC Approval Date: Next Mtg 11-27-18

Audit Slip #: 1157152 Total Refund: \$5,897.00 Notes Put on Permit: X yes

Processed By: A. Baer

Date Refund Check Issued: _____ Check Number: _____

////////////////////////////////////
For BADS Fiscal Division Only

Refund Receipt Stamp:

APPROVED
 By Lacy Pritchard at 4:07 pm, Oct 24, 2018

APPROVED

By Lacy Pritchard at 4:07 pm, Oct 24, 2018



Manatee County Building and Development Services
Building
1112 Manatee Avenue West 4th Floor
Bradenton, FL 34205

Receipt No. 567502
Receipt Date: 10/24/18

RECEIPT

Record and Payer Information

Record ID	BLD1808-0181	Record Type	Residential				
Parcel ID	5002258090000-0763698090						
Desc. of Work	NCRQD;Single Family Residential - Cross Creek PH IA LOT 12 - 3806 Creekside Park Drive **PP-ALLISON**						
Property Address	3806 CREEKSIDE PARK DR	City	PARRISH	State	FL	Zip	34219
Owner	LAND EXPERTS INC						
Address	1651 WHITFIELD AVE 200	City	SARASOTA	State	FL	Zip	34243
Phone							
Contractor	CARLOS M BERUFF	License #	CBC059809				
Company	MEDALLION HOMES GULF COAST INC						
Address		City		State		Zip	
Phone	(941) 359-9000						
Payer	MEDALLION HOMES GULF COAST, INC						

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
10/24/2018	Other	AA	FEE CREDIT AND REFUND REQUEST PROCESSED BY UTILITIES	\$-5,897.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
				\$0.00	

Manatee County Building & Development Services

Fiscal Department

Fee Credit/Discount Request Form

Request Date: 10/01/18

Record Number: 1808-0181

Current Fee:

Name/Fee ID:	Util- Water FIF	Amount:	\$ 1970.00
Name/Fee ID:	Util- Sewer FIF	Amount:	\$ 3027.00
Name/Fee ID:	Util- Radio Freq.	Amount:	\$ 300.00
Name/Fee ID:	Util- Direct Connect	Amount:	\$ 600.00

Change to:

Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$
Name/Fee ID:		Amount:	\$

Reason J/E is required: CONTRACTOR IS REQUESTING TO HAVE REFUND AS THE PERMIT IS BEING VOIDED.

Request Submitted By: Amie McClellan

Department: utilities

Fiscal Use	
Completed By:	
Date:	



Transaction Detail

Transaction Type	Date & Time	Confirmation #	Name	Name Type	Phone
Payment	08/09/2018 09:25:47 AM EDT	46298199	Beruff, Carlos	Personal	9415672652

Payer Information:

Name: Carlos MI Beruff
 Street Address: 1651 Whitfield Avenue
 Address: Sarasota ,FL 34243
 Country Code: US
 Telephone: 9415672652
 Email: marcial@medallionhome.com

Payment Information:

Transaction ID	Transaction Type	Date & Time	Channel	Payment Method	Account Type	Client	Product	Status	Confirmation#	Last 4	Base Amount	Consumer Fee	Total Amount	Client Fee	Chargeback Reason	UserID	RequestKey (Record ID)	RequestCapType	PaymentType	Payer Identifier 5	Unique ID
208213430	Payment	08/09/2018 09:25:47 AM EDT	Web	Credit Card	American Express	Manatee County of	Permit Payments (Accela)	Settled	46298199	2019	\$6,397.00	\$0.00	\$6,397.00	\$172.72		UserID : Medallion.Home	RequestKey (Record ID) : REC18-00000-00E4M	RequestCapType : Building/Residential /NA/NA	PaymentType : CC		901506

Credit Card Payment Review

Authorization Code: 0

Reference ID: 901506

Transaction ID: 257988278594733528118309205741650

Transaction Type: Charge

Result Code: 0

Result Message: Success

Amount: \$6,397.00

Courtesy Fee: \$0.00

Total Fee: \$6,397.00

Card Type: American Express

Account Number: xxxxxxxxxxxx2019

Close

BLD1808-0181 - NEW RESIDENTIAL-Cross Creek - Lot 12 blk 11 - Medallion Home - AC...

i A notice was added to this record on 2018-08-02.
Condition: Envelope Leakage Test Severity: Notice
Total conditions: 6 (Notice: 6)

[View notice](#)

Pay Apply Refund Void Generate Receipt Fund Transfer Help

Go To < (1) Payment Payment History Professionals (5) Related Records Application History (10) Workflow Workflow History (9) Classic Reports GIS (1)

Total Invoice Amount: \$22,170.86 Terminal #:
 Total Payment: \$6,608.86 Cashier ID: ABAER
 Total Balance: \$15,562.00 Date: 10/22/2018
 Amount Not Applied: \$0.00

Invoices

Invoice #	Amount	Paid in Full	Balance
68590	\$789.66	Y	\$0.00
68608	(\$770.40)		\$0.00
68609	\$192.60	Y	\$0.00
69306	\$500.00	Y	\$0.00
69569	\$4,997.00	Y	\$0.00
69570	\$300.00	Y	\$0.00
69571	\$600.00	Y	\$0.00
70562	\$15,562.00	N	\$15,562.00

Transactions

Transaction Code	Transactions	Method	Receipt #	Not Applied	Amount	Status	Received	Trust Account ID	Cashier ID	Date
<input type="checkbox"/> 257988278...	Payment	Credit Card	557994	\$0.00	\$6,397.00	Paid			PUBLICUSER438757	08/09/2018
<input type="checkbox"/> 664306504...	Payment	Credit Card	557111	\$0.00	\$211.86	Paid			PUBLICUSER438757	08/02/2018



Manatee County Building and Development Services
 Building
 1112 Manatee Avenue West 4th Floor
 Bradenton, FL 34205

* **Receipt No.** 557994
Receipt Date: 8/9/18

RECEIPT

Record and Payer Information

Record ID	BLD1808-0181	Record Type	Residential				
Parcel ID	5002258090000-0763698090						
Desc. of Work	NCRQD;Single Family Residential - Cross Creek PH IA LOT 12 - 3806 Creekside Park Drive **PP-ALLISON**						
Property Address	3806 CREEKSIDE PARK DR	City	PARRISH	State	FL	Zip	34219
Owner	LAND EXPERTS INC						
Address	1651 WHITFIELD AVE 200	City	SARASOTA	State	FL	Zip	34243
Phone							
Contractor	CARLOS M BERUFF	License #	CBC059809				
Company	MEDALLION HOMES GULF COAST INC						
Address		City		State		Zip	
Phone	(941) 359-9000						
Payer	Carlos MI Beruff						

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
08/09/2018	Credit Card	ACA Online		\$6,397.00

Fee Details

	Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
	Parrish Residential Fire Fee	69306	1	\$500.00	\$500.00	\$0.00
3	UTIL - Water Facility Investment Fee	69569	1,970	\$1,970.00	\$1,970.00	\$0.00
4	UTIL - Sewer Facility Investment Fee	69569	3,027	\$3,027.00	\$3,027.00	\$0.00

1

UTIL - Radio Frequency Meter	69570	300	\$300.00	\$300.00	\$0.00
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2

UTIL - Water Direct Connect	69571	600	\$600.00	\$600.00	\$0.00
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Fee Summary

DATE_PAYMENT = 8/9/2018

DATE_TRANSACTION = 8/9/2018

FEE_ACCT_CODE_1 = 405000000343310, 406000000343510, 401000000343304, 401000000343315

Account Code: 401000000343304

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid	PAYMENT METHOD
8/9/2018	8/9/2018	<u>BLD1804-1056</u>	557980	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1804-1054</u>	557986	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0181</u>	557994	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1807-2677</u>	557996	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0145</u>	557997	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>CMP-17110722</u>	558023	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>CMP-18020578</u>	558024	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1807-2776</u>	558041	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0342</u>	558063	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0555</u>	558064	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0340</u>	558066	UTIL - Radio Frequency Meter	\$300.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0558</u>	558067	UTIL - Radio Frequency Meter	\$300.00	Credit Card
					\$3,600.00	

Account Code: 401000000343315

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid	PAYMENT METHOD
8/9/2018	8/9/2018	<u>BLD1804-1056</u>	557980	UTIL - Water Direct Connect	\$600.00	Credit Card

1

Account Code: 401000000343315

2

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid	PAYMENT METHOD
8/9/2018	8/9/2018	<u>BLD1804-1054</u>	557986	UTIL - Water Direct Connect	\$600.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0181</u>	557994	UTIL - Water Direct Connect	\$600.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1807-2677</u>	557996	UTIL - Water Direct Connect	\$600.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0145</u>	557997	UTIL - Water Direct Connect	\$600.00	Credit Card
8/9/2018	8/9/2018	<u>CMP-16062252</u>	558000	UTIL - Water Direct Connect Ext	\$1,500.00	Manual Check
8/9/2018	8/9/2018	<u>BLD1806-2690</u>	558026	UTIL - Water Direct Connect	\$600.00	Manual Credit Card
8/9/2018	8/9/2018	<u>BLD1807-2776</u>	558041	UTIL - Water Direct Connect	\$600.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0342</u>	558063	UTIL - Water Direct Connect	\$600.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0555</u>	558064	UTIL - Water Direct Connect	\$600.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0340</u>	558066	UTIL - Water Direct Connect	\$600.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0558</u>	558067	UTIL - Water Direct Connect	\$600.00	Credit Card
					*\$8,100.00	

Account Code: 405000000343310

3

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid	PAYMENT METHOD
8/9/2018	8/9/2018	<u>BLD1804-1056</u>	557980	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1804-1054</u>	557986	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0181</u>	557994	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1807-2677</u>	557996	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0145</u>	557997	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1807-2776</u>	558041	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0342</u>	558063	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0555</u>	558064	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0340</u>	558066	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0558</u>	558067	UTIL - Water Facility Investment Fee	\$1,970.00	Credit Card
					\$19,700.00	

Account Code: 406000000343510

4

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid	PAYMENT METHOD
8/9/2018	8/9/2018	<u>BLD1804-1056</u>	557980	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1804-1054</u>	557986	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0181</u>	557994	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1807-2677</u>	557996	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0145</u>	557997	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card

Account Code: 4060000000343510

Transaction Date	DATE PAYMENT	RECORD ID	RECEIPT NUMBER	Fee Description	Amount Paid	PAYMENT METHOD
8/9/2018	8/9/2018	<u>BLD1807-2776</u>	558041	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0342</u>	558063	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0555</u>	558064	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0340</u>	558066	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card
8/9/2018	8/9/2018	<u>BLD1808-0558</u>	558067	UTIL - Sewer Facility Investment Fee	\$3,027.00	Credit Card
					\$30,270.00	

Summary of Fee

FEE ACCT CODE 1	Fee Description	Amount Paid
4010000000343304	UTIL - Radio Frequency Meter	\$3,600.00
4010000000343315	UTIL - Water Direct Connect	\$6,600.00
4010000000343315	UTIL - Water Direct Connect Ext	\$1,500.00
4050000000343310	UTIL - Water Facility Investment Fee	\$19,700.00
4060000000343510	UTIL - Sewer Facility Investment Fee	\$30,270.00
		\$61,670.00

2018

Manatee County, BCC

10/18/2018

GL Transaction Details (Long)

13:20:41

08/09/2018 to 08/09/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID			DR	
JL JL Key JL Obj	JL-PR.	FY	Date2	Job Number	PeDB		CR	
Transaction Description		CK	ID-No.	2nd Ref.		Misc	Units	
Batch ID		JeACG	TrACG	Contract	Sb	Prep	Work Order No	
401000000	-	Water and Sewer Operating						
343304	-	Water installation charges						
BP180809	11	2018	08/09/2018	CASH			0.00	
JL N/A..N/A	08/15/18	11	2018	08/09/2018	7154139	P	3,600.00	
UTIL Radio Frequency Meter		AP		RC036997			0.00	
BP180809					CR	TBRAINAR		
*** Object Totals ***							DR	0.00
							CR	3,600.00
							Net	-3,600.00
*** EN Net ***	0.00	*** Object Totals with EN ***					-3,600.00	

1

2018

Manatee County, BCC

GL Transaction Details (Long)

10/18/2018

13:19:34

08/09/2018 to 08/09/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID			DR	
JL JL Key JL Obj	JL-PR.	FY	Date2	Job Number	PeDB		CR	
Transaction Description	CK	ID-No.	2nd Ref.		Misc		Units	
Batch ID	JeACG	TrACG	Contract	Sb	Prep		Work Order No	
401000000 - Water and Sewer Operating								
343315 - Water sales construction use								
BP180809	11	2018	08/09/2018	CASH			0.00	
JL N/A..N/A 08/15/18	11	2018	08/09/2018	7154139	P		6,600.00	
UTIL Water Direct Connect		AP		RC036995			0.00	
BP180809					CR	TBRAINAR		
BP180809	11	2018	08/09/2018	CASH			0.00	
JL N/A..N/A 08/15/18	11	2018	08/09/2018	7154139	P		1,500.00	
UTIL Water Direct Connect Ext		AP		RC036996			0.00	
BP180809					CR	TBRAINAR		
*** Object Totals ***							DR	0.00
							CR	8,100.00
							Net	-8,100.00
*** EN Net ***	0.00	*** Object Totals with EN ***						* -8,100.00

2

2018

Manatee County, BCC

10/23/2018

GL Transaction Details (Long)

11:46:47

08/09/2018 to 08/09/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID			DR
JL JL Key JL Obj	JL-PR.	FY	Date2	Job Number	PeDB		CR
Transaction Description		CK	ID-No.	2nd Ref.		Misc	Units
Batch ID		JeACG	TrACG	Contract	Sb	Prep	Work Order No

4050000000 - Water Facility Invest Fees

343310 - Water-facility investment fees

3

BP180809	11	2018	08/09/2018	CASH			0.00
JL N/A..N/A 08/15/18	11	2018	08/09/2018	7154139	P		19,700.00
UTIL Water Facility Investmen		AP		RC036993			0.00
BP180809					CR	TBRAINAR	

*** Object Totals *** DR 0.00

CR 19,700.00

Net -19,700.00

*** EN Net *** 0.00

*** Object Totals with EN *** -19,700.00

2018

Manatee County, BCC

10/18/2018

GL Transaction Details (Long)

13:17:51

08/09/2018 to 08/09/2018

Primary Ref.	GL-PR.	FY	Post Date	PE ID				DR
JL JL Key JL Obj	JL-PR.	FY	Date2	Job Number	PeDB			CR
Transaction Description	CK	ID-No.	2nd Ref.		Misc			Units
Batch ID	JeACG	TrACG	Contract	Sb	Prep			Work Order No
4060000000	Sewer Facility Invest Fees							
343510	Sewer-facility investment fees							
17121267	11	2018	08/09/2018	V024632				712.00
JL N/A..N/A 08/09/18	11	2018	07/24/2018	7145991	P			0.00
IH CENTRAL FLOR IMP FEE CR-REC		AP	01059005	ASSKF0058				712.00
TD81418A					OH	TDILL		
17081984	11	2018	08/09/2018	V017347				712.00
JL N/A..N/A 08/09/18	11	2018	07/24/2018	7145991	P			0.00
HORTON INC, D R REF-PERM RECPT		AP	01058924	AS1152040				712.00
TD81418A					OH	TDILL		
17062417	11	2018	08/09/2018	V017347				1,424.00
JL N/A..N/A 08/09/18	11	2018	07/24/2018	7145991	P			0.00
HORTON INC, D R REF-PERM RECPT		AP	01058925	AS1152040				1,424.00
TD81418A					OH	TDILL		
BP180809	11	2018	08/09/2018	CASH				0.00
JL N/A..N/A 08/15/18	11	2018	08/09/2018	7154139	P			30,270.00
UTIL Sewer Facility Investmen		AP		RC036992				0.00
BP180809					CR	TBRAINAR		
					*** Object Totals ***	DR		2,848.00
						CR		30,270.00
						Net		-27,422.00
*** EN Net ***		0.00		*** Object Totals with EN ***				-27,422.00

4

30,270.00

BP180809

ACCOUNT NUMBER / JL Account Numb	Echo ACCOUNT NUMBER	Fin Code	Receipt	AR Reference	Pay & Bk	Tax Cd &	Amt	Rec#
Amount	Description	Prep ID	Ref Dt	PO Reference	Bk Slip#	Tax Cd &	Amt	Hit
ID & Text Ptr & Format	Name	Due Dt	Product ID	Product ID	Dep. Dt.	Duty Cd &	Amt	A/R?
Div & Type & Misc & Post Code	Fee Code	Rel. Cd.	Bill Dt	Pay Reference	Disc. Amt	Chg. Cd &	Amt	
828-0000000-363222 291.45	PublicSafetyImp Impact fees EM PB SFTY COMML/SHOP CTR	EM	RC036983		AP		0.00	1
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
828-0000000-363222 4,721.00	PublicSafetyImp Impact fees EM Public Safety Residential Impa	EM	RC036984		AP		0.00	2
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
827-0000000-363221 1,157.10	LawEnforcementI Impact fees La LAW ENF COMML/SHOP CTR	La	RC036985		AP		0.00	3
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
827-0000000-363221 8,755.00	LawEnforcementI Impact fees La LAW Residential Impact Fee	La	RC036986		AP		0.00	4
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
826-0000000-363271 21,186.00	PNRImpactFees-U Impact fees Pa Parks & Natural Resources Resi	Pa	RC036987		AP		0.00	5
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
824-0000000-363272 4,689.00	LibraryImpactFe Impact fees Li Library Residential Impact Fee	Li	RC036988		AP		0.00	6
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
631-0000000-208000 96,624.00	School Board Im Due to Other G Educational Facilities Residen	G	RC036989		AP		0.00	7
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
628-0000000-208000 2,500.00	EastManatee Fir Due to Other G East Manatee Residential Fire	G	RC036990		AP		0.00	8
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
626-0000000-208000 1,000.00	So Manatee Impa Due to Other G Southern Manatee Residential F	G	RC036991		AP		0.00	9
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
406-0000000-343510 30,270.00	Sewer Facility Sewer-facility UTIL Sewer Facility Investmen		RC036992		AP		0.00	10
CASH T NONE 03 DX	Direct CR		TBRAINAR 08/09/18		08/09/18		0.00	N
	NA				0.00		0.00	
405-0000000-343310 19,700.00	Water Facility Water-facility UTIL Water Facility Investmen		RC036993		AP		0.00	11
			TBRAINAR 08/09/18				0.00	N

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ACCOUNT NUMBER / JL Account Numb	Echo ACCOUNT NUMBER	Fin Code	Receipt	AR Reference	Pay & Bk	Tax Cd &	Amt	Rec#
Amount	Description	Prep ID	Ref Dt	PO Reference	Bk Slip#	Tax Cd &	Amt	Hic
ID & Text Ptr & Format	Name	Due Dt	Product ID	Product ID	Dep. Dt.	Duty Cd &	Amt	A/R?
Div & Type & Misc & Post Code	Fee Code	Rel. Cd.	Bill Dt	Pay Reference	Disc. Amt	Chg. Cd &	Amt	
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
401-0000000-366660	Water and Sewer Contribute Cap		RC036994		AP		0.00	12
5,081.55	UTIL Water Facility Investmen	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
401-0000000-343315	Water and Sewer Water sales-co		RC036995		AP		0.00	13
6,600.00	UTIL Water Direct Connect	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
401-0000000-343315	Water and Sewer Water sales-co		RC036996		AP		0.00	14
1,500.00	UTIL Water Direct Connect Ext	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
401-0000000-343304	Water and Sewer Water installa		RC036997		AP		0.00	15
3,600.00	UTIL Radio Frequency Meter	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
182-0000000-363240	SE District Tra Impact fees Tr		RC036998		AP		0.00	16
18,792.00	RDS COMML/SHOP CTR SE DIST	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
182-0000000-363240	SE District Tra Impact fees Tr		RC036999		AP		0.00	17
68,046.00	Roads Residential Impact Fee	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
181-0000000-363240	NW Dist Transpo Impact fees Tr		RC037000		AP		0.00	18
13,856.00	Roads Residential Impact Fee	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
180-0000000-363240	NE Dist Transpo Impact fees Tr		RC037001		AP		0.00	19
5,483.00	Roads Residential Impact Fee	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
147-0000000-369033	Building Depart Release Contra		RC037002		AP		0.00	20
14.00	Release Sub Contractor	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	
147-0000000-369000	Building Depart Miscellaneous		RC037003		AP		0.00	21
544.00	Exterior Window and Door Repla	TBRAINAR	08/09/18				0.00	N
CASH T NONE 03 DX	Direct CR				08/09/18		0.00	
	NA				0.00		0.00	

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BLD1808-0181 - NEW RESIDENTIAL-Cross Creek - Lot 12 blk 11 - Medallion Home - AC...



A notice was added to this record on 2018-08-02.
Condition: Envelope Leakage Test Severity: Notice
Total conditions: 6 (Notice: 6)

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Address (1)

Data Fields

Custom Lists (2)

Calendar

Comments (3)

Conditions (7)

Conditions of Approval (0)

Contacts (3)

Consolidated Record Activit

View ID	Date	Comment
BLEFEVER	10/03/2018	Refund request received and denied. The portion of the fees they paid that belonged to BADS was only \$211.86, which would be under the minimum after we retain 50%. The balance of the
AMCCLELLAN	10/01/2018	RECEIVED AN EMAIL FROM MARCIA FRANKLIN IN REGARDS TO REQUESTING A REFUND FOR UTILITY FEES. REFUND UTIL- WATER FIF \$1,970.00, UTIL- SEWER FIF \$3,027.00
BWICKENS	08/07/2018	Marcia, I was not able to locate the Soil Report for your permit 1808-0181. Please provide a Soil Report so I can complete the review. Emailed marciaf@medallionhome.com 08/07/2018

BLD1808-0181 - NEW RESIDENTIAL-Cross Creek - Lot 12 blk 11 - Medallion Home - AC...



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Record

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Calendar

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Conditions (7)

Conditions of Approval (0)

Contacts (3)

Consolidated Record Activit

Comment

RECEIVED AN EMAIL FROM MARCIA FRANKLIN IN REGARDS TO REQUESTING A REFUND FOR UTILITY FEES. REFUND UTIL- WATER FIF \$1,970.00, UTIL- SEWER FIF \$3,027.00, UTIL- RADIO FREQ. METER \$300.00, UTIL- DIRECT CONNECT \$600.00.

Amie McClellan

From: BADSFiscal
Sent: Monday, October 01, 2018 10:09 AM
To: Marcia Franklin; BADSFiscal
Cc: Alicia Baer; Amie McClellan; Adrienne Oberg
Subject: RE: Refund Request - Permit BLD1808-0181

Good morning Ms. Franklin,

I have received your refund request. The Building Department can only issue refunds for the permit fee payments. In this instance, the New Residential building portion of your payment is only for \$211.86, which includes a state fee of \$19.26, which is Non-Refundable, leaving a payment to us in the amount of \$192.60. According to our refund policy, we retain 50% of the payment if not the fault of the County. No refunds are issued under \$150, so this does not meet our refund requirements.

You can contact the Utilities Department adrienne.oberg@mymanatee.org and amie.mcclellan@mymanatee.org with a refund request for their portion of the fees paid (5897.00) and the Parrish Fire Department Admin@parrishfd.org for the fees paid to them in the amount of \$500.

Beverly Lefever, Fiscal Specialist
Manatee County Government
Building & Development Services Dept.
1112 Manatee Avenue West, 4th Floor
Bradenton, FL 34205
Phone (941) 748-4501 X3840



From: Marcia Franklin [mailto:MarciaF@medallionhome.com]
Sent: Thursday, September 27, 2018 3:55 PM
To: BADSFiscal <badsfiscal@mymanatee.org>
Subject: Refund Request - Permit BLD1808-0181

We are voiding the permit above and would like to request a refund for the fees paid to date minus the applicable % of permit fees. I show the fees paid are \$6608.86.

Let me know if there is anything else that you need from me. Please let me know what the final credit will be, so I can alert our Accounting Department.

Thank you,

Marcia Franklin
1651 Whitfield Avenue Suite 200
Sarasota, FL 34243
(941) 567-2652
www.MedallionHome.com

MEDALLION
H  **ME**

Building Trust Since 1984

BLD1808-0181 - NEW RESIDENTIAL-Cross Creek - Lot 12 blk 11 - Medallion Home - AC...

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 Condition: Envelope Leakage Test Severity: Notice
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File Date: [08/02/2018](#)

Application Status: [Canceled](#)

Assigned To:

Description of Work: [NCRQD:Single Family Residential - Cross Creek PH IA LOT 12 - 3806 Creekside Park Drive **PP-ALLISON**](#)

Application Detail: [Detail](#)

Application Type: [Residential](#)

Address: [3806 CREEKSIDE PARK DR, PARRISH, 34219](#)

Owner Name: [LAND EXPERTS INC](#)

Owner Address: [PARRISH LAND TRUST U/A/D 12/20/16, 1651 WHITFIELD AVE 200, SARASOTA, FL 34243](#)

Application Name: [NEW RESIDENTIAL-Cross Creek - Lot 12 blk 11 - Medallion Home - ACS!](#)

Parcel No: [5002258090000-0763698090](#)

Contact Info:	Name	Organization Name	Contact Type	Contact Primary Address
	Marcia Franklin		Applicant	Mailing, 1651 Whitfiel...
	Allison Contractor Sol...	Allison Contrac...	Private Provider	
	Apex Consulting Engine...	Apex Consulting...	Architect or En...	Business, 4315 53rd Av...

Licensed Professionals Info:	Primary	License Number	License Type	Name	Business Name
		CAC1816062	Air Conditionin...	SCOTT D WHITAKER	ARCTIC AIR SERV...
	Yes	CBC059809	Building Contra...	CARLOS M BERUFF	MEDALLION HOMES...
		CCC1329562	Roofing Contractor	HUGH MACDONALD	ALVAREZ ROOFING

BLD1808-0181 - NEW RESIDENTIAL-Cross Creek - Lot 12 blk 11 - Medallion Home - AC...

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Fee Calc. Factor: Fee Total \$16,273.86

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<input type="checkbox"/>	<u>Invoice #</u>	<u>Fee Item</u>	<u>Quantity</u>	<u>Fees</u>	<u>Status</u>	<u>Balance</u>	<u>Notes</u>
<input type="checkbox"/>	82275	UTIL - Water Facility Investment Fee	1,970	\$1,970.00	CREDITED	\$0.00	
<input type="checkbox"/>	82275	UTIL - Water Direct Connect	600	\$600.00	CREDITED	\$0.00	
<input type="checkbox"/>	82275	UTIL - Sewer Facility Investment Fee	3,027	\$3,027.00	CREDITED	\$0.00	
<input type="checkbox"/>	82275	UTIL - Radio Frequency Meter	300	\$300.00	CREDITED	\$0.00	
<input type="checkbox"/>	68590	State Fee	1	\$19.26	INVOICED	\$0.00	
<input type="checkbox"/>	70562	Roads Residential Impact Fee - NE	6,891	\$6,891.00	INVOICED	\$6,891.00	
<input type="checkbox"/>	70562	Public Safety Residential Impact Fee	289	\$289.00	INVOICED	\$289.00	
<input type="checkbox"/>	69306	Parrish Residential Fire Fee	1	\$500.00	INVOICED	\$0.00	
<input type="checkbox"/>	70562	Parks & Natural Resources Resident...	1,298	\$1,298.00	INVOICED	\$1,298.00	
<input type="checkbox"/>	68609	New Residential Permit Fee	192.6	\$192.60	INVOICED	\$0.00	pp.
<input type="checkbox"/>	68608	New Residential Permit Fee	770.4	\$770.40	CREDITED	\$0.00	
<input type="checkbox"/>	70562	Library Residential Impact Fee	287	\$287.00	INVOICED	\$287.00	
<input type="checkbox"/>	70562	LAW Residential Impact Fee	536	\$536.00	INVOICED	\$536.00	
<input type="checkbox"/>	70562	Educational Facilities Residential...	6,127	\$6,127.00	INVOICED	\$6,127.00	
<input type="checkbox"/>	70562	Admin Surcharge Residential Impact...	134	\$134.00	INVOICED	\$134.00	

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BLD1808-0181 - NEW RESIDENTIAL-Cross Creek - Lot 12 blk 11 - Medallion Home - AC...



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Fee History (83)

Meetings (0)

Inspections (0)

Owner (1)

Parcel (1)

Payment

Payment History

Professionals (5)

Related Records

Applicat

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Fee Code	Fee Item ▾	Quantity	Fee	Action	Notes	Comments	Record By	Record Date/Time
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Updated			PUBLICUSER438757	08/09/2018 09:26:27 AM
X BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Voided		FEE CREDI...	LPRITCHARD	10/24/2018 04:06:03 PM
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Updated			PUBLICUSER393550	08/14/2018 01:13:39 PM
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Inserted			AMCCLELLAN	08/07/2018 03:23:34 PM
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Updated			PUBLICUSER393550	08/14/2018 01:10:42 PM
BLD_RES_05	UTIL - Water Facility Invest...	1,970	\$1,970.00	Updated			PUBLICUSER393550	08/14/2018 01:17:00 PM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Updated			PUBLICUSER438757	08/09/2018 09:26:27 AM
X BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Voided		FEE CREDI...	LPRITCHARD	10/24/2018 04:06:04 PM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Updated			PUBLICUSER393550	08/14/2018 01:13:39 PM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Inserted			AMCCLELLAN	08/07/2018 03:23:34 PM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Updated			PUBLICUSER393550	08/14/2018 01:10:42 PM
BLD_RES_15	UTIL - Water Direct Connect	600	\$600.00	Updated			PUBLICUSER393550	08/14/2018 01:17:00 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Updated			PUBLICUSER438757	08/09/2018 09:26:27 AM
X BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Voided		FEE CREDI...	LPRITCHARD	10/24/2018 04:06:04 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Updated			PUBLICUSER393550	08/14/2018 01:13:39 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Inserted			AMCCLELLAN	08/07/2018 03:23:34 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Updated			PUBLICUSER393550	08/14/2018 01:10:42 PM
BLD_RES_06	UTIL - Sewer Facility Invest...	3,027	\$3,027.00	Updated			PUBLICUSER393550	08/14/2018 01:17:00 PM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Updated			PUBLICUSER438757	08/09/2018 09:26:27 AM
X BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Voided *		FEE CREDI...	LPRITCHARD	10/24/2018 04:06:04 PM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Updated			PUBLICUSER393550	08/14/2018 01:13:39 PM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Inserted			AMCCLELLAN	08/07/2018 03:23:34 PM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Updated			PUBLICUSER393550	08/14/2018 01:10:42 PM
BLD_RES_14	UTIL - Radio Frequency Meter	300	\$300.00	Updated			PUBLICUSER393550	08/14/2018 01:17:00 PM