

MEMORANDUM

To: Vicki Tessmer, Board Records

Thru: Gwen DeTone, Customer Service Center Manager

From: Kathie Baker, Customer Services Supervisor

Date: **August 8, 2017**

Subject: Place customer # 78473-154862 on Consent Calendar



Please place account 78473-154862 on the Clerk's Consent Calendar to request Board approval to refund the amount of \$ 39,976.00.

Background/Discussion:

On June 16th, 2017, the New Services section of Utilities received a Utility Data Summary form from Public Works stating that this project would require a 3" water meter. On June 19th, 2017 we received a Meter Release form verifying the 3" meter. The appropriate Facility Investment Fees were charged to the customer's account and were paid by the project's contractor (Halfacre Construction Company) on June 28th, 2017.

After the meter was installed we received a revised Meter Release stating that Public Works was approving a 2" meter instead of the 3".

The difference in the Water Facility Investment Fee between a 3" meter and a 2" meter is \$15,760.00. The difference in the Sewer Facility Investment Fee between a 3" meter and 2" meter is \$24,216.00. TOTAL OF THE TWO FEES IS \$39,976.00.

Utilities Customer Service/New Services is requesting a refund be issued to the customer in the amount of \$39,976.00 or the balance after any additional credits or debits have been posted.

To protect the privacy of our customers, names and addresses are not included with the request.

Backup attached -4 pages.

:kjb

Instructions to Board Records:

Copy to: Gwen DeTone, Customer Service Center Manager
Dana Catlett, Customer Service Center Assistant Manager
Colleen Harris, Accounts Control Supervisor
Kathie Baker, Customer Service Supervisor
Carmen Camarda, Customer Service Representative II

Department Name
Division Name
Mailing Address
Phone number: (941) XXX-XXXX



Ledger Card History Query (UALEDC 4.4-2) (2455001) (GISPROD)

General | Payment History | Adjustment Detail

Customer: 78473 [Redacted] Master Bill Number: [Redacted]
 Premises: 154862 [Redacted] Status: Active

View Zero Charges:

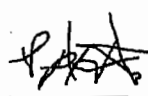
Ledger History

Bill Date	Trans Date	Styp	Description	Tran Amt	Balance
	08-AUG-2017	N/A	Water Facility Investment Fee	147260.00	-1361.00
	08-AUG-2017	N/A	Sewer Facility Investment Fee	-24216.00	-24601.00
	01-AUG-2017	N/A	Payment WKSC	2312.53	-385.00
12-JUL-2017	12-JUL-2017	SCOM	Sewer Usage	94.56	1927.53
12-JUL-2017	12-JUL-2017	WCIC	Water Usage	32.97	1832.97
12-JUL-2017	29-JUN-2017	N/A	Water/Sewer Deposit	1800.00	1800.00
12-JUL-2017	28-JUN-2017	N/A	Payment WKSC	69603.60	0.00
12-JUL-2017	27-JUN-2017	N/A	Sewer Facility Investment Fee	40864.00	69603.60
12-JUL-2017	27-JUN-2017	N/A	Water Facility Investment Fee	26595.00	28739.60
12-JUL-2017	27-JUN-2017	N/A	Water Connection Fee	2144.60	2144.60

Beginning Balance as of 12-JUL-2017 .00

UTILITY DATA SUMMARY (UDS)

To: UTILITIES CUSTOMER SERVICE DEPARTMENT
From: PUBLIC WORKS, UTILITY ENGINEERING DIVISION



Project Information Date: Jun 16, 2017

Project Name: Airport Traffic Tower SRQ

Project Address: 70 Tower Road

Applicant's Name: _____ Phone #: _____

Building Permit #: _____

UTILITY SERVICES PROVIDED:

Sewer: Water: Fire Hydrant: Fire Line: Lift Station:

Existing Meter on Site : Yes No Unknown Size if known: _____

Master Meter: Size: _____

Individual Meter: Size: New 3" meter

Reclaim Meter: Size: _____

Number of units served: _____

Existing Distribution System:

County Laid Platted Subdivision or Development Unknown

New Utility System Ownership & Maintenance by: County Private

Notes:

Comments:

New 6" Fireline

MEMORANDUM



To: Distribution List
 From: Ken LaBarr, Infrastructure Insp. Div. Mgr.
 Date: June 19, 2017
 Subject: RELEASE FOR WATER METER ONLY

Permit Number: N/A (Federal SRQ Project)
Project Name: New Air Traffic Control Tower
Project #:
Address: 70 Tower Rd OR 8291 Tamiami Trl
Meter Size: 3" – Water Meter

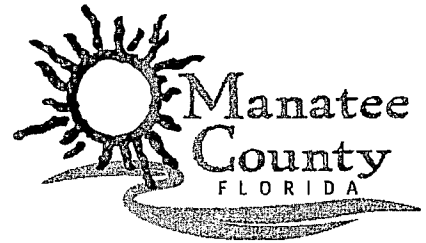
The above mentioned **permit** can be issued a release for a water meter. **The permit** has passed the required testing and punch list items per Manatee County's standards and specifications. Inspection was performed by Matt Stull

Do not release until notification is received from Public Works Infrastructure Engineering.

KL/vn

- Xc: Carmen Mosley, MCPWD
 Paul Hull, MCPWD
 David Branning, MCPWD
 Karla Ripley -MCPWD
 Matt Vanlandingham, UO-Meter Services
 Dave Schofield, UO-Water Distribution Services
 Scott May, UO-Water Distribution Services
 Kathie Baker, UO-Customer Service Supervisor
 Adrienne Oberg, UO-Customer Service
 Amie McClellan, UO-Customer Service
 Mike Harrison, MCPWD
 Matt Merucci, MCPWD

Public Works
 Infrastructure Inspections
 1022 26th Ave E
 Phone number: (941)708-7450 X7347



MEMORANDUM

To: Distribution List
 From: Ken LaBarr, Infrastructure Insp. Div. Mgr.
 Date: July 10th, 2017
 Subject: RELEASE FOR WATER METER ONLY - REV 1

Permit Number: N/A (Federal SRQ Project)
Project Name: New Air Traffic Control Tower
Project #:
Address: 70 Tower Rd OR 8291 Tamiami Trl
Meter Size: 2" - Water Meter

The above mentioned **permit** can be issued a release for a 2" water meter. **The permit** has passed the required testing and punch list items per Manatee County's standards and specifications. Inspection was performed by Matt Stull

Do not release until notification is received from Public Works Infrastructure Engineering.

KL/vn

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4 of 4

M HALFACRE CONSTRUCTION COMPANY

7015 Professional Parkway East
Sarasota, Florida 34240
Phone 941-907-9099 Fax 941-907-9079

CADENCE BANK, N.A.
800-636-7622

61-629 2101
622

044905

DATE	CHECK NO.	AMOUNT
06/27/2017	44905	\$73,051.60

PAY

*****SEVENTY-THREE THOUSAND FIFTY-ONE AND 60 / 100 DOLLARS

TO THE
ORDER
OF

MANATEE COUNTY UTILITY OPERATIONS DEPARTMENT
P.O. BOX 1000
BRADENTON FL 34206-1000

0.00 T

3,448.00	+
31,520.00	+
48,432.00	+
2,144.60	+
85,544.60	S
12,493.00	-
73,051.60	T

3" meter (WAFIF/SFIF)

credit 1" Mtr old control tower

m 900	15,760.00	+
m 901	24,216.00	+
	39,976.00	T

2" water (WAFIF/SFIF)

0.00 T