

MEMORANDUM

To: Vicki Tessmer, Supervisor, Board Records
Thru: Tammy Boggs, Customer Service Support Manager
From: Tracy Brainard, Fiscal Specialist
Date: April 30, 2019
Subject: Refund Request – PLN1904-0055 Pkwy Architects



Due to the dollar amount of the attached refund request, Board approval is required prior to Finance issuing the refund check to the customer.

Please place this request on the Board's consent agenda. Once approved, please forward it to Finance to have the check issued and email a copy of the Board approval to me at tracy.brainard@mymanatee.org.

Thank you for your help!

Building & Development Services Department
1112 Manatee Avenue West
Bradenton, FL 34205
Phone number: (941)748-4501



To: Finance
From: Tracy Brainard
Date: April 22, 2019
Thru: Tammy Boggs, Senior Fiscal Services Manager,
Building and Development
Subject: Refund PLN1904-0055

APB
4/29/19

Please process the following refund request:

Petitioner: PKWY Architects, LLC
1000 Civic Circle
Lewisville, TX 75067

Description: Refund in full

Reason for Request: Preapplication conference with zoning not necessary for proposed project. Refund in full.

PERMIT #	Fee ID	Account#	Amount
PLN1904-0055	Pre-application Regular Meeting	107.0000000.329008	\$ 1,500.00

Recommendation: Approved (X) Deny ()

Refund Total \$ 1,500.00

MEMORANDUM



To: BADS Fiscal Services
From: Phyllis Strong, CPM, Development Service Manager
Date: April 22, 2019
Subject: PLN1904-0055 At Home PreApp-Refund

The following individual has requested a refund from this department. I would appreciate processing of the request by your office.

PETITIONER:	Hoa Xu Parkway Architects, LLC 1000 Civic Circle Lewisville, TX 75067
DESCRIPTION:	Customer requested a Preapplication conference with zoning when it was not necessary as the proposed project does not require site plan review.
REASON FOR REQUEST:	Submitted in Error
DATE PERMIT ISSUED:	Not Applicable
RECEIPT/PERMIT #:	587048/PLN1904-0055
REFUND ACCT #:	

RECOMMENDATION: Approve () Deny ()

REFUND AMOUNT DUE: \$1,500.00

Building and Development Services
Development Services/Zoning
1112 Manatee Avenue West, 4th FL Ste 408
Phone number: (941)749-3070

Detail by Entity Name

Foreign Limited Liability Company
PKWY ARCHITECTS, LLC

Filing Information

Document Number M16000003773
FEI/EIN Number 47-3645908
Date Filed 05/11/2016
State TX
Status ACTIVE

Principal Address

1000 CIVIC CIRCLE
LEWISVILLE, TX 75067

Mailing Address

1000 CIVIC CIRCLE
LEWISVILLE, TX 75067

Registered Agent Name & Address

CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324

Authorized Person(s) Detail

Name & Address

Title MGR

WOJCIECHOWSKI, RICK
1000 CIVIC CIRCLE
LEWISVILLE, TX 75067

Title MGR

KLIMKO, GREG
1000 CIVIC CIRCLE
LEWISVILLE, TX 75067

Title MGR

POUNDS, BILL
1000 CIVIC CIRCLE
LEWISVILLE, TX 75067

Annual Reports

Report Year	Filed Date
2017	04/06/2017
2018	04/30/2018

Document Images

04/30/2018 -- ANNUAL REPORT	View image in PDF format
04/06/2017 -- ANNUAL REPORT	View image in PDF format
05/11/2016 -- Foreign Limited	View image in PDF format

PLN1904-0055

Fiscal Summary

Owner(s): NORTH RIVER VILLAGE GEC LLC
Address: 250 CIVIC CENTER DR SUITE 500
COLUMBUS, OH 43215
Parcel: 8168002790000-0893471428
App Opened On: 4/16/2019 3:57:51PM
Application Status: Withdrawn
Application Type: Special Request
Description: RENOVATION OF AN EXISTING RETAIL BUILDING FOR CONVERSION TO AT HOME FURNISHING RETAIL OUTLET, INCLUDING LIGHT EXTERIOR WORK (PAINT AND ARCHITECTURE FACADE ELEMENTS), NEW INTERIOR WALLS, FINISHES AND MEP.

PAYMENT SUMMARY

Total Invoiced Amount:	\$1,500.00
Total Payment:	\$1,500.00
Total Balance:	\$0.00
Total Balance:	\$0.00

TRANSACTIONS

<u>Receipt</u>	<u>Method</u>	<u>CC TYPE</u>	<u>Payment Date</u>	<u>ACI ID</u>	<u>ACI Response</u>	<u>Payee</u>	<u>Amount</u>
587049	Credit Card	American Exp	4/16/2019 3:57:45PM	1305467	Success	Hao Xu	\$1,500.00

INVOICES

106832

Pre-Application Regular Meeting	1070000000329008	\$1,500.00
		<hr/>
		\$1,500.00



Manatee Co
1112 MANATEE AVENUE WEST
FL 34206-1000
MANATEE

Invoice No.: **106832**
Invoice Date: **04/16/2019**

INVOICE

RECORD INFORMATION

Record ID: PLN1904-0055
Record Type: Pre-Application Meeting
Property Address: 6126 N US 301, ELLENTON 34222
Description of Work: RENOVATION OF AN EXISTING RETAIL BUILDING FOR CONVERSION TO AT HOME FURNISHING RETAIL OUTLET, INCLUDING LIGHT EXTERIOR WORK (PAINT AND ARCHITECTURE FACADE ELEMENTS), NEW INTERIOR WALLS, FINISHES AND MEP.
Applicant: Hao Xu
PKWY Architects, LLC

FEE DETAIL

Fee Description	Quantity	Fee Amount
Pre-Application Regular Meeting	1	\$1,500.00
		<hr/>
		\$1,500.00



Manatee County Building and Development Services
Planning
1112 Manatee Avenue West 4th Floor
Bradenton, FL 34205

Receipt No. 587049
Receipt Date: 4/16/19

RECEIPT

Record and Payer Information

Record ID	PLN1904-0055	Record Type	Special Request						
Parcel ID	8168002790000-0893471428								
Desc. of Work	RENOVATION OF AN EXISTING RETAIL BUILDING FOR CONVERSION TO AT HOME FURNISHING RETAIL OUTLET, INCLUDING LIGHT EXTERIOR WORK (PAINT AND ARCHITECTURE FACADE ELEMENTS), NEW INTERIOR WALLS, FINISHES AND MEP.								
Property Address	6126 US 301 N	City	ELLENTON	State	FL	Zip	34222		
Owner	NORTH RIVER VILLAGE GEC LLC								
Address	250 CIVIC CENTER DR	City	COLUMBUS	State	OH	Zip	43215		
	SUITE 500								
Phone									
Contractor				License #					
Company									
Address				City		State		Zip	
Phone									
Payer	Hao Xu								

Payment Detail

Date	Payment Method	Source of Payment	Comments	Amount
04/16/2019	Credit Card	ACA Online		\$1,500.00

Fee Details

Fee Description	Invoice #	Quantity	Fee Amount	Current Paid	Outstanding Balance
Pre-Application	106832	1	\$1,500.00	\$1,500.00	\$0.00
Regular Meeting					

Transaction Code: 600074219276765287931488735117086803
Date: 04/16/2019 03:57:56 PM
Card Type: American Express
Card Number: xxxxxxxxxxxx2002
Authorization Code: 0
Total Amount: \$1,500.00
Operator ID: PUBLICUSER654353
Cash Drawer ID :
Record: PLN1904-0055

I agree to pay the above amount according to the Credit Card issuer agreement.

Sign Below:

Credit Card Payment Review

Authorization Code: 0

Reference ID: 1305467

Transaction ID: 600074219276765287931488735117086803

Transaction Type: Charge

Result Code: 0

Result Message: Success

Amount: \$1,500.00

Courtesy Fee: \$0.00

Total Fee: \$1,500.00

Card Type: American Express

Account Number: xxxxxxxxxxxx2002

Close



Transaction Detail

Transaction Type	Date & Time	Confirmation #	Name	Name Type	Phone
Payment	04/16/2019 04:01:37 PM EDT	47643463	Xu, Hao	Personal	9722211979

Payer Information:

Name: Hao Xu
 Street Address: 1000 Civic Circle
 Address: Lewisville, TX 75067
 Country Code: US
 Telephone: 9722211979
 Email: hxu@pkwycon.com

Payment Information:

Transaction ID	Transaction Type	Date & Time	Channel	Payment Method	Account Type	Client	Product	Status	Confirmation #	Last 4	Base Amount	Consumer Fee	Total Amount	Client Chargeback Fee	Reason	User ID	RequestKey (Record ID)	RequestCapType	PaymentType	Payer Identifier 5	Unique ID 7	Payer Identifier 8	Payer Identifier 9	Payer Identifier 10	Payer Identifier 11
233509348	Payment	04/16/2019 04:01:37 PM EDT	Web	Credit Card	American Express	Manatee County of	Permit Payments (Accels)	Settled	47643463	2002	\$1,500.00	\$0.00	\$1,500.00	\$40.50		hxu@pkwycon.com	19EST-00000-15173	Planning/Special Request/PreApplication Meeting/NA	CC		1305467				



Fee Summary

DATE_PAYMENT = 4/16/2019

Account Code: 107000000329000

Record ID	ADDR FULL LINE#	Transaction Date	Transaction Type	Fee Code	Fee Description	Amount Paid	PAYMENT METHOD
PLN1904-0048	6701 N US 301, ELLENTON 34222	4/16/2019	Payment Applied	PLN_APP_020	Advertising - Public Hearing	\$1,000.00	Check
						\$1,000.00	

Account Code: 107000000329007

Record ID	ADDR FULL LINE#	Transaction Date	Transaction Type	Fee Code	Fee Description	Amount Paid	PAYMENT METHOD
PLN1904-0048	6701 N US 301, ELLENTON 34222	4/16/2019	Payment Applied	PLN_APP_010	Appeals - Public Hearing	\$5,500.00	Check
PLN1904-0050	6213 E 113TH TER, #PREPLAT, PARRISH 34219	4/16/2019	Payment Applied	PLN_010	Subdivision Final Plat	\$4,900.00	Manual Check
						\$10,400.00	

Account Code: 107000000329008

Record ID	ADDR FULL LINE#	Transaction Date	Transaction Type	Fee Code	Fee Description	Amount Paid	PAYMENT METHOD
PLN1904-0042	5215 E 69TH ST, PALMETTO 34221	4/16/2019	Payment Applied	PLN_GEN_610	Pre-Application Regular Meeting	\$1,500.00	Credit Card
PLN1904-0043	2357 NORTH RYE RD, PARRISH 34219	4/16/2019	Payment Applied	PLN_GEN_610	Pre-Application Regular Meeting	\$1,500.00	Credit Card
PLN1904-0047	13300 N US 41, PALMETTO 34221	4/16/2019	Payment Applied	PLN_720	Preliminary Site Plan/Final Site Plan	\$16,000.00	Manual Check
PLN1904-0047	13300 N US 41, PALMETTO 34221	4/16/2019	Payment Applied	PLN_GEN_980	Pre-Meeting Discount	(\$1,500.00)	Manual Check
PLN1904-0052	6213 E 113TH TER, #PREPLAT, PARRISH 34219	4/16/2019	Payment Applied	PLN_GEN_990	Modification - Administrative Planning and Limited Reviewers	\$4,500.00	Manual Check
PLN1904-0053	, LAKEWOOD RANCH 34202	4/16/2019	Payment Applied	PLN_400	Final Site Plan	\$6,000.00	Credit Card
PLN1904-0053	, LAKEWOOD RANCH 34202	4/16/2019	Payment Applied	PLN_GEN_980	Pre-Meeting Discount	(\$1,500.00)	Credit Card
PLN1904-0055	6126 N US 301, ELLENTON 34222	4/16/2019	Payment Applied	PLN_GEN_610	Pre-Application Regular Meeting	\$1,500.00	Credit Card
						\$28,000.00	

Account Code: 107000000329010

Record ID	ADDR FULL LINE#	Transaction Date	Transaction Type	Fee Code	Fee Description	Amount Paid	PAYMENT METHOD
PLN1904-0051	, PARRISH 34219	4/16/2019	Payment Applied	PLN_CON_01	Constructions Drawings - Subdivision - Base Review Fee	\$500.00	Manual Check
						\$500.00	

Account Code: 107000000329015

Record ID	ADDR FULL LINE#	Transaction Date	Transaction Type	Fee Code	Fee Description	Amount Paid	PAYMENT METHOD
PLN1904-0045	7215 N US 301, ELLENTON 34222	4/16/2019	Payment Applied	PLN_CONF_020	Administrative Determination	\$600.00	Credit Card
PLN1904-0054	6602 DREWRY'S BLUFF,	4/16/2019	Payment Applied	PLN_GEN_1140	Beverage License	\$50.00	Manual Credit Card

ACCOUNT NUMBER / JL Account Numb	Echo ACCOUNT NUMBER	Fin Code	Receipt Description	AR Reference	Pay & Bk	Tax Cd &	Amt Rec#
Amount	Description	Prep ID	Ref Dt	PO Reference	Bk Slip#	Tax Cd &	Amt Hit
ID & Text Ptr & Format	Name	Due Dt	Product ID	Product ID	Dep. Dt.	Duty Cd &	Amt A/R?
Div & Type & Misc & Post Code	Fee Code	Rel. Cd.	Bill Dt	Pay Reference	Disc. Amt	Chg. Cd &	Amt
CASH T NONE 03 DX	Direct CR				04/16/19		0.00
	NA				0.00		0.00
107-0000000-329008 4,500.00	Unincorporated Site plan revi Modification Administrative P	DRUTH	RC062010 04/16/19		AP		0.00 64
CASH T NONE 03 DX	Direct CR				04/16/19		0.00 N
	NA				0.00		0.00
107-0000000-329008 1,500.00 *	Unincorporated Site plan revi PreApplication Regular Meeting	DRUTH	RC062011 04/16/19		AP		0.00 65
CASH NONE T NONE 03 DX	Direct CR				04/16/19		0.00 N
	NA				0.00		0.00
107-0000000-329008 16,000.00	Unincorporated Site plan revi Preliminary Site Plan/Final Si	DRUTH	RC062012 04/16/19		AP		0.00 66
CASH T NONE 03 DX	Direct CR				04/16/19		0.00 N
	NA				0.00		0.00
107-0000000-329007 5,500.00	Unincorporated Board of zonin Appeals Public Hearing	DRUTH	RC062013 04/16/19		AP		0.00 67
CASH T NONE 03 DX	Direct CR				04/16/19		0.00 N
	NA				0.00		0.00
107-0000000-329007 4,900.00	Unincorporated Board of zonin Subdivision Final Plat	DRUTH	RC062014 04/16/19		AP		0.00 68
CASH T NONE 03 DX	Direct CR				04/16/19		0.00 N
	NA				0.00		0.00
107-0000000-329000 1,000.00	Unincorporated Advertising Public Hearing	DRUTH	RC062015 04/16/19		AP		0.00 69
CASH T NONE 03 DX	Direct CR				04/16/19		0.00 N
	NA				0.00		0.00

BLOCK: Obj not found
 BLOCK: You lack security to access this Object Code

System Total

Total for Wire Transfer WT	0.00
Total for Phone PH	0.00
Total for Lockbox LB	0.00
Total for Check CK	0.00
Total for Charge Card CG	0.00
Total for Cash CA	0.00
Total for Auto Clear House AC	0.00
Total for DISCORVER CARD DS	0.00
Total for DEP TICKET DT	0.00
Total for DRAFT FT	0.00
Total for MASTERCARD/VISA MV	0.00
Total for ACCT CORR OR	0.00
Total for PAYMODE PM	0.00
Total for PRIOR SYSTEM CDS PS	0.00

as of 4/22/19
 Batch not posted to GL yet