

Sources and Uses of Funds
 Manatee County, Florida
 Revenue Improvement and Refunding Bonds, Series 2019 (Transportation Projects) and Revenue Refunding Bonds, Series 2019 (ESCO Project)
 Purpose: \$20 million in New Money, Retire \$36 million 2018 Note, Ref. 2013 Note, Ref. 2014 Bonds
 Estimated Rates as of July 30, 2019
 Preliminary, Subject to Change

Dated Date 10/3/2019
 Delivery Date 10/3/2019

Sources:	New Money	Retire Series 2018 Note \$36 million	Refunding of Series 2013 Note	Refunding of Series 2014 Bonds	Total
Bond Proceeds:					
Par Amount	17,345,000.00	31,215,000.00	4,315,000.00	4,320,000.00	57,195,000.00
Premium	2,799,708.00	5,038,801.55	1,009,384.35	1,045,374.40	9,893,268.30
	20,144,708.00	36,253,801.55	5,324,384.35	5,365,374.40	67,088,268.30
Other Sources of Funds:					
Debt Service Fund	--	--	1,055.94	148,016.09	149,072.03
Total Sources	20,144,708.00	36,253,801.55	5,325,440.29	5,513,390.49	67,237,340.33

Uses:	New Money	Retire Series 2018 Note \$36 million	Refunding of Series 2013 Note	Refunding of Series 2014 Bonds	Total
Project Fund Deposits:					
Transportation Project - New Money	20,000,000.00	--	--	--	20,000,000.00
Retire 2018 Note	--	36,000,000.00	--	--	36,000,000.00
	20,000,000.00	36,000,000.00	--	--	56,000,000.00
Refunding Escrow Deposits:					
Bond Proceeds	--	--	5,283,656.10	5,472,073.52	10,755,729.62
Delivery Date Expenses:					
Estimated Cost of Issuance	144,708.00	253,801.55	41,784.19	41,316.97	481,610.71
Total Uses	20,144,708.00	36,253,801.55	5,325,440.29	5,513,390.49	67,237,340.33